

# Puka Tono Monihoki Reiti 2023-2024

## Rates rebate application form 2023-2024



**Te Kāwanatanga o Aotearoa**  
New Zealand Government

For the rating year 1 July 2023 to 30 June 2024

Mehemea he tangata whai whare koe e iti ana te whiwhinga pūtea, whakamahia tēnei puka ki te tono i tētahi pūtea āwhina ki te utu i ō reiti.

If you are a low income homeowner, use this form to apply for a subsidy toward your rates.

### Hei mua i te tononga Before you apply

#### Am I eligible?

You may be eligible if:

- you are the legal ratepayer for your property
- your property was your place of residence on 1 July 2023
- your property is not used principally for commercial, industrial, business or farming purposes
- you apply between 1 July 2023 and 1 July 2024.

#### How much will my rebate be?

Your council will calculate your rates rebate. Your rebate amount depends on:

- your rates amount
- you and your spouse/partner's (if applicable) gross income, and
- the number of dependants living with you.

To check what your entitlement might be, use the online rates rebate calculator:

[www.govt.nz/rates-rebates-calculator](http://www.govt.nz/rates-rebates-calculator)

#### Examples of the amount of rates rebate you may be entitled to with no dependants

Household income	Level of rates								
	\$1,000	\$1,500	\$2,000	\$2,500	\$3,000	\$3,500	\$4,000	\$4,500	\$5,000
\$30,000	\$560.00	\$750.00	\$750.00	\$750.00	\$750.00	\$750.00	\$750.00	\$750.00	\$750.00
\$32,000	\$323.00	\$656.33	\$750.00	\$750.00	\$750.00	\$750.00	\$750.00	\$750.00	\$750.00
\$34,000	\$73.00	\$406.33	\$739.67	\$750.00	\$750.00	\$750.00	\$750.00	\$750.00	\$750.00
\$36,000	-	\$156.33	\$489.67	\$750.00	\$750.00	\$750.00	\$750.00	\$750.00	\$750.00
\$38,000	-	-	\$239.67	\$573.00	\$750.00	\$750.00	\$750.00	\$750.00	\$750.00
\$40,000	-	-	-	\$323.00	\$656.33	\$750.00	\$750.00	\$750.00	\$750.00
\$42,000	-	-	-	\$73.00	\$406.33	\$739.67	\$750.00	\$750.00	\$750.00
\$44,000	-	-	-	-	\$156.33	\$489.67	\$750.00	\$750.00	\$750.00
\$46,000	-	-	-	-	-	\$239.67	\$573.00	\$750.00	\$750.00
\$48,000	-	-	-	-	-	-	\$323.00	\$656.33	\$750.00
\$50,000	-	-	-	-	-	-	\$73.00	\$406.33	\$739.67
\$52,000	-	-	-	-	-	-	-	\$156.33	\$489.67
\$54,000	-	-	-	-	-	-	-	-	\$239.67
\$56,000	-	-	-	-	-	-	-	-	-

### **People living in retirement villages**

Most retirement village residents who hold a licence to occupy agreement are able to apply. A separate retirement village operator certificate is required to be filled in by the retirement village operator and must be included with this form. You can get the certificate from: [www.govt.nz/rates-rebates](http://www.govt.nz/rates-rebates)

Talk to your local council or your retirement village operator for more information.

### **Owners of company-share apartments (owner-occupier flats)**

If you are an owner of a company-share apartment, you might be eligible for a rebate.

A company share apartment is a residential flat/apartment that you own and have a lease (exclusive possession) or license (right to occupy and use) to occupy because you:

- are a shareholder in the company that owns the land the flat/apartment is built on, or
- own a financial interest in the land the flat/apartment is built on.

You will need to complete a separate company-share apartment rates rebates form. You will need to submit it with this form. You can get this form from:

- your local council, or
- [www.govt.nz/rates-rebates](http://www.govt.nz/rates-rebates).

### **Residents of trust owned properties**

You can only apply if you are:

- a named trustee, and
- named on the council rating information database (RID).

### **Proof of income**

Check with your local council to see what their proof of income requirements are. These could include:

- income confirmation from Work and Income or Inland Revenue
- investment earning statement for the tax year
- statement of earnings from your employer.

### **Proof of self-employed income**

If you are self-employed, you need to provide satisfactory proof of income for the tax year 1 April 2022 to 31 March 2023. This includes:

- a copy of your complete set of financial accounts, or
- the IR3B or IR10 form you provided to Inland Revenue.

Business losses cannot be offset against other income.

### **Privacy statement**

We collect personal information from you, including information about your name, contact information and location. We collect your personal information in accordance with the Rates Rebate Act 1973. You have the right to ask for a copy of any personal information we hold about you, and to ask for it to be corrected if you think it is wrong. If you'd like to ask for a copy of your information, or to have it corrected, please contact your local council.

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## Rates rebate application form 2023-2024



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For the rating year 1 July 2023 to 30 June 2024

### Instructions:

- You can complete this form by hand or on-screen using Adobe Reader.
- You can use the Tab key to move to the next fillable form field in Adobe Reader.
- You must still print off the application and sign where applicable by hand.
- When you see this icon  it means you need to take extra care with your answers.
- Submit your application before 1 July 2024.

Please read the 'Before you apply' section (pages 1-2) of this application form carefully before you start. If your application is not correct and complete, your application may be delayed or unsuccessful.

### 1. Your details

You must be named on your local council's rating information database (RID).

First names

Last name

Contact phone number

Email

### 2. Your address on 1 July 2023

The property you pay rates for must be your usual place of residence on 1 July 2023.

Street number and name

Suburb

Town or city

Postcode

### 3. Are you still at the same address?

- Yes ▶ Go to section 5
- No ▶ Fill in section 4

### Council use only:

TA reference

Calculated rebate

Unique property ID

#### 4. Details of your change of residence

Fill in this section if you moved residence after 1 July 2023.

##### 4a. What is your new address?

Street number and name	Suburb
Town or city	Postcode

##### 4b. Did you receive a rates rebate on your previous property (from section 2) for this rating year?

- Yes ► Fill in the rest of this section  
 No ► Go to section 5

##### 4c. What date did you settle the sale of your previous property?

Date (dd/mm/yyyy)

##### 4d. Details of rates on previous property

Rates paid on your previous property \$	Rates rebate received for this rating year \$ \$
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#### 5. Your postal address (if different from your current residential address)

Street number and name	Suburb
Town or city	Postcode

#### 6. Enter your rates amount from your rates notice

Your council or retirement village operator will be able to help you with this information.

Rates type	Rates amount	Council use only
Local council rates	\$	
Regional council rates (if known)	\$	
Council water rates (if known)	\$	
<b>Total rates</b>	\$	



## 7. Source of income

Include all your sources of income for the tax year 1 April 2022 to 31 March 2023 in the table below. Include your partner/spouse or joint homeowner's sources of income. Refer to the guide notes on page 2 for information on what proof of income you may need to supply.

Enter <b>gross</b> amounts unless stated otherwise	Your income	Your partner/joint homeowner's income
New Zealand Superannuation	\$	\$
Personal superannuation (includes overseas)	\$	\$
Wages or salary	\$	\$
Interest/dividends	\$	\$
Work and Income benefits	\$	\$
Work and Income supplements (e.g. Accommodation Supplement)	\$	\$
Working for Family payments (excludes Family Tax Credits)	\$	\$
Net business income — enter '0' if a loss	\$	\$
Net rental income— enter '0' if a loss	\$	\$
Trust income paid to you	\$	\$
ACC earnings compensation	\$	\$
Overseas income (converted to NZ\$)	\$	\$
Income from other sources	\$	\$
<b>Individual total</b>	\$	\$
<b>Total combined income</b>	\$	

## 8. Dependants living with you on 1 July 2023 (if applicable)

Your spouse or partner is not a dependant. Dependants are:

- children you care and provide for under the age of 18 on 1 July 2023 who at this time were not married, in a civil union or de facto relationship and you were not receiving payments for them under section 363 of the Oranga Tamariki Act 1989, or
- relatives who receive a benefit (but not NZ Superannuation) on 1 July 2023.

First names	Last name	Date of birth (dd/mm/yyyy)	Benefit type (if applicable)

If you have more than 3 dependants, attach an extra page with their details to your application.



## 9. Whakapuakitanga Declaration

*I certify that the information I have given in this application is, to the best of my knowledge, true, complete and correct. I understand that if I have knowingly provided false or misleading statements or information I can, by law, be fined up to \$500, or imprisoned for 12 months, or both.*

Full name

Signature

Date (dd/mm/yyyy)

If signing on behalf of the ratepayer, please attach a copy of the power of attorney.

## Next steps

Take or post this form to your council once completed.

Keep the guide notes for your own reference.

Council staff will work out your rebate.

Applications close on 1 July 2024 and cannot be accepted after that date.

## Further information

Contact your local council with any queries or visit their website.

See [www.govt.nz/rates-rebate](http://www.govt.nz/rates-rebate) for further information on rates rebates.